

knack Power BI API guide HOW TO CONNECT KNACK TO POWERBI FOR REPORTING



Note before starting

These instructions are for the Knack API only. <u>Knack</u> is a no-code/low-code database tool which allows you to quickly and easily build databases without extensive technical knowledge.

knack*

All instructions are for the Power BI desktop application which you will need installed. You do not require a Pro licence to set up your connection and create your report but you will probably need it when it comes to sharing and publishing your reports.



Find your Knack database's application ID and API key

*	Sample database 🗸	Search
Data	Settings	API JavaScript CSS
Records	्रि App Settings	The following are your credentials for using the Knack API
4 Tasks	Live App Design	Application ID
Pages	User Logins	API Key
\$ Settings	E-Commerce	
Settings	P- API & Code	New API Key View API Usage
Data Model	<···> Embed	

- 1. Open the Knack database you want to connect
- 2. Click on Settings
- 3. Select API and Code



Find the Knack object ID for the table you want to connect

Click	on the table you want t	to conn	ect to see the object ID in the URL	
~	→ C 🔄 builder.knack.com/su	uperhighway	s/sample-database/records/objects/object_16	©
*	Sample database 🗸			
D ata	Tables	+	■ Organisation ~ ■ Fields ■ Records	
9	Organisation	~	+ Add Record A Import Fxport - C Update Delete -	
Records	Service area			
Tasks	Grants	~	Search by keyword Q Showing 1-25 of 76 T Add Filters	25 per page 🔹
Pages	Meetings		□ = Organisation Name = G Website ≡ Notes	• Organisation address



Alternative method - Using Views: Find the Knack scene and view ID for the table you want to connect

Click on the table you want to connect to see the scene and view ID in the URL

 ← → ▲ 	C C builder.knack.com/superhighways/chww	ı/pages/scene	a_70/views/view_146/table	© \$
Data	← Page Edit Grid		Interaction PowerBI ✓ ■ Views 1	
4 Tasks	Source which records to display	\rightarrow	+ Add View Susing live data	
Pages	Settings	\rightarrow	# Grid ✔ ■ …	
Settings	Actions & Column Fields for fields and links	\rightarrow	Add/Remove Fields	



Power BI Get Data

- Open the Power BI desktop application and create a new report
- 2. In the report, select the option **Web** (you might need to search for it if it doesn't appear at the top of the list)





Enter URL and HTTP request header

Darameters 1. Select Advanced

- 2. Add URL Parts
 - https://api.knack.com/v1/objects/ object 1/records?rows per page =1000
 - Where the it says object 1 you will need to add the number of the object you wish to connect to
- 3. Add HTTP request header parameters X-Knack-Application-ID X-Knack-REST-API-Key

From Web



URL parts (i)

https://api.knack.com/v1/objects/object_24/records?rows_per_page=1000

```
URL preview
```

https://api.knack.com/v1/objects/object_24/records?rows_per_page=1000

Command timeout (or, for web pages, wait time) in minutes (optional)

HTTP request header parameters (optional) (i)





 \times



Alternative method - Using Views: Enter URL and HTTP request header parameters

- 1. Select Advanced
- 2. Add URL Parts

https://api.knack.com/v1/pages/sc ene_5/views/view_44/records?ro ws_per_page=1000 Where the it says scene_5 and view_44 you will need to replace the scene and view you wish to connect to

 Add HTTP request header parameters
 X-Knack-Application-ID
 X-Knack-REST-API-Key





Rename your query

\times \checkmark f_x	= Json.Document(Web.Contents("https://	~	Query Settings ×
total_pages current_page	1 1		PROPERTIES Name 1000
total_records records	678 List		All Properties
			APPLIED STEPS
			Converted to Table Expanded records Changed Type

For example: If you are querying an organisation table you might want to call your query API_Organisations





- Click on the final step of the query Changed Type
- 2. In the column **Records** click on the double arrow
- 3. In the dialogue box, leave all fields ticked and click on **OK**



Managing the data after connection

- Fields will come across with their field IDs rather than their field (column) names so will need to be renamed in Power BI
- Number fields might lose their data type so might need to be manually change to a number format
- Comma separators will need to be manually added to number fields
- Relationships will need to be set up between tables to recreate your data model in Knack

Security considerations

If you want to share your PowerBI file externally you will need to investigate your security settings in more detail to ensure your data and your database are properly protected. You will need to:

Ensure your API details are not visible
 Ensure underlying sensitive data is not visible

Querying over 1000 records

Image: Close & Apply Close & New Query New Query Image: Properties Properties Queries Queries Query Image: Properties Queries Query Image: Properties Queries Query Image: Properties Query Image: Properis Query Image: Properis Query </th <th>Home</th> <th>Transform /</th> <th>Add Colur</th> <th>mn View</th> <th>Tools</th> <th>Help</th> <th></th> <th></th> <th></th> <th></th> <th></th> <th></th> <th></th>	Home	Transform /	Add Colur	mn View	Tools	Help							
	Close & Apply ~ Close	New Recent Source - Sources - New Query	Enter Data	Data source settings Data Sources	Manage Parameters ~ Parameters	Refresh Preview ~ Query	Choose Remove Columns ~ Columns ~ Manage Columns	Keep Remove Rows ~ Rows ~ Reduce Rows	2↓ Z↓ Sort	Split Column	Group Use First Row as Headers ~ By 3.42 Replace Values Transform	Merge Queries ~ Append Queries ~ Combine Files Combine	 ➡ Text Analytics ➡ Vision ▲ Azure Machine Learning Al Insights

To handle more than 1000 records from the Knack API in Power BI, you need to convert your query into a function that supports pagination.

Begin by wrapping your query in a function definition. At the very top of your query in the Advanced Editor, insert the line:

let loadJSON = (Page as text, AmountOfRecords as number) =>.

Next, modify the Web.Contents call to dynamically accept page numbers and record limits. Replace your existing static URL with the following dynamic version: Web.Contents("https://api.knack.com/v1/pages/**scene_70**/views/**view_146**/records?pa ge=" and Text.From(Page) and "androws_per_page=" and Text.From(AmountOfRecords),

This change allows the function to fetch different pages of data based on the parameters passed. Finally, close the function by adding in loadJSON at the end of your query. This setup enables you to call the function repeatedly with different page numbers to retrieve all records in batches of up to 1000, effectively paginating through the entire dataset.

Advanced Edit test_interactions_guide Display Options * et loadJSON= (Page as text, AmountOfRecords as number) => #"Expanded records" = Table.ExpandListColumn(#"Converted to Table", "records"), #"Expanded records1" = Table.ExpandRecordColumn(#"Expanded records", "records", {"id", "field_57, "field_57_raw", "field_57.field_180_raw", "field_180_raw", "field_180_raw", "field_180_raw", "field_180_raw", "field_57. #"Expanded records.field 59 raw" = Table.ExpandRecordColumn(#"Expanded records1", "records.field 59 raw", {"date formatted", "hours", "minutes", "am pm", "unix #"Expanded records.field_60_raw" = Table.ExpandRecordColumn(#"Expanded records.field_59_raw", "records.field_60_raw", {"date", "date_formatted", "hours", "minutes", "am #"Changed Type" = Table.TransformColumnTypes(#"Expanded records.field_60_raw",{{"total_pages", Int64.Type}, {"current_page", Int64.Type}, {"total_records", Int64.Type}, #"Changed Type" load150N

No syntax errors have been detected.

in loadJSON

Looping Through Pages to Retrieve All Knack Records

Create a New Blank Query

This query will generate a list of page numbers to loop through.

✓ Generate Page Numbers

In the formula bar, enter: = $\{1..10\}$

 This creates a list of 10 pages (for up to 10,000 records if each page returns 1,000).

✓ Convert to Table

Click "To Table" to transform the list into a table format.

Add a Custom Column to Call the Function Go to Add Column > Custom Column.

Replace "Page" with your column name and test_interactions_guide with your function name, use this formula: test_interactions_guide(Text.From([Page]), 4000)

	Home Transform	Add Column View Tool	Home Transform Add Colur	mn View Tools Help <u>Li</u> :
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Learn about Power Query formulas ✓ No syntax errors have been detected. OK Cancel			Learn about Power Query formulas	<< insert

Verify Record numbers

 Now verify that you have retrieved all records but putting a simple card visualisation

Other resources

https://mgr.medium.com/querying-a-knack-object-from-excel-8f2b7163d81b https://superhighways.org.uk/training-advice-andtechnical/training/ https://datawise.london/resources/power-biresources/ https://docs.knack.com/docs/using-the-api

