

knack Power BI API guide HOW TO CONNECT KNACK TO POWERBI FOR REPORTING



Note before starting

These instructions are for the Knack API only. <u>Knack</u> is a no-code/low-code database tool which allows you to quickly and easily build databases without extensive technical knowledge.

knack*

All instructions are for the Power BI desktop application which you will need installed. You do not require a Pro licence to set up your connection and create your report but you will probably need it when it comes to sharing and publishing your reports.



Find your Knack database's application ID and API key

*	Sample database 🗸	Search
Data	Settings	API JavaScript CSS
Records	्रि App Settings	The following are your credentials for using the Knack API
4 Tasks	Live App Design	Application ID
Pages	User Logins	API Key
Settings	E-Commerce	
¥	P- API & Code	New API Key View API Usage
Data Model	<···> Embed	

- 1. Open the Knack database you want to connect
- 2. Click on Settings
- 3. Select API and Code



Find the Knack object ID for the table you want to connect

Click	c on the table you want t	to conn	ect to see the object ID in the URL	
÷	→ C 🔄 builder.knack.com/su	ıperhighway	rs/sample-database/records/objects/object_16	©
*	Sample database 🗸			
D ata	Tables	+	■ Organisation ~ III Fields ■ Records	
9	Organisation	~	+ Add Record 🗠 Import 🛨 Export - 🗭 Update 🧯 Delete -	
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L Pages	 Meetings Ouarter 		□ = Organisation Name = G> Website ≡ Notes	• Organisation address



Alternative method - Using Views: Find the Knack scene and view ID for the table you want to connect

Click on the table you want to connect to see the scene and view ID in the URL

 ↔ → ▲ 	C S builder.knack.com/superhighways/chwa	w/page:/scene	e_70/views/view_146/table	ጮ አ
Data	← _{Page} Edit Grid		Interaction PowerBI ✓ ■ Views 1 ⓐ Rules ✿ Settings ⓐ	
4 Tasks	Source which records to display	\rightarrow	+ Add View Subsidies Using live data \checkmark $\underline{\overline{1}}$	
Pages	Settings filters, column summaries, and more	\rightarrow	Interactions	
Settings	Actions & Column Fields for fields and links	\rightarrow	Add/Remove Fields	



Power BI Get Data

- Open the Power BI desktop application and create a new report
- 2. In the report, select the option **Web** (you might need to search for it if it doesn't appear at the top of the list)





Enter URL and HTTP request header

Darameters 1. Select Advanced

- 2. Add URL Parts
 - https://api.knack.com/v1/objects/ object 1/records?rows per page =1000
 - Where the it says object 1 you will need to add the number of the object you wish to connect to
- 3. Add HTTP request header parameters X-Knack-Application-ID X-Knack-REST-API-Key

From Web



URL parts (i)

https://api.knack.com/v1/objects/object_24/records?rows_per_page=1000

```
URL preview
```

https://api.knack.com/v1/objects/object_24/records?rows_per_page=1000

Command timeout (or, for web pages, wait time) in minutes (optional)

HTTP request header parameters (optional) (i)





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Alternative method - Using Views: Enter URL and HTTP request header parameters

- 1. Select Advanced
- 2. Add URL Parts

https://api.knack.com/v1/pages/sc ene_5/views/view_44/records?ro ws_per_page=1000 Where the it says scene_5 and view_44 you will need to replace the scene and view you wish to connect to

 Add HTTP request header parameters
 X-Knack-Application-ID
 X-Knack-REST-API-Key





Rename your query

\times \checkmark f_x	= Json.Document(Web.Contents("https://	Q	Query Settings	\times
total_pages current_page			PROPERTIES Name	
total_records records			records?rows_per_page=1000	
			All Properties APPLIED STEPS	
			Source Converted to Table	
			Expanded records Changed Type	

For example: If you are querying an organisation table you might want to call your query API_Organisations





- Click on the final step of the query Changed Type
- 2. In the column **Records** click on the double arrow
- 3. In the dialogue box, leave all fields ticked and click on **OK**



Managing the data after connection

- Fields will come across with their field IDs rather than their field (column) names so will need to be renamed in Power BI
- Number fields might lose their data type so might need to be manually change to a number format
- Comma separators will need to be manually added to number fields
- Relationships will need to be set up between tables to recreate your data model in Knack



Security considerations

If you want to share your PowerBI file externally you will need to investigate your security settings in more detail to ensure your data and your database are properly protected. You will need to:

Ensure your API details are not visible
 Ensure underlying sensitive data is not visible



Querying over 1000 records

Image: Close & Apply: Close & Apply: Close & New Query New Query Image: Close & Apply: Close &	Home	Transform	Add Co	lumn Vie	w Tools	Help					
	Apply~	Source - Source	s∽ Data	settings	Parameters ~	Preview -> 🥅 Manage ->	Columns ~ Columns ~	Rows ~ Rows ~	Column - By 1, Replace Values	Combine Files	Azure Machine Learning

To handle more than 1000 records from the Knack API in Power BI, you need to convert your query into a function that supports pagination.

Begin by wrapping your query in a function definition. At the very top of your query in the Advanced Editor, insert the line:

let loadJSON = (Page as text, AmountOfRecords as number) =>.

Next, modify the Web.Contents call to dynamically accept page numbers and record limits. Replace your existing static URL with the following dynamic version: Web.Contents("https://api.knack.com/v1/pages/**scene_70**/views/**view_146**/records?pa ge=" and Text.From(Page) and "androws_per_page=" and Text.From(AmountOfRecords),

This change allows the function to fetch different pages of data based on the parameters passed. Finally, close the function by adding in loadJSON at the end of your query. This setup enables you to call the function repeatedly with different page numbers to retrieve all records in batches of up to 1000, effectively paginating through the entire dataset.

Advanced Edit test_interactions_guide Display Options * et loadJSON= (Page as text, AmountOfRecords as number) => #"Expanded records" = Table.ExpandListColumn(#"Converted to Table", "records"), #"Expanded records1" = Table.ExpandRecordColumn(#"Expanded records", "records", {"id", "field_57, "field_57_raw", "field_57.field_180_raw", "field_180_raw", "field_180_raw", "field_180_raw", "field_180_raw", "field_57. #"Expanded records.field 59 raw" = Table.ExpandRecordColumn(#"Expanded records1", "records.field 59 raw", {"date formatted", "hours", "minutes", "am pm", "unix #"Expanded records.field_60_raw" = Table.ExpandRecordColumn(#"Expanded records.field_59_raw", "records.field_60_raw", {"date", "date_formatted", "hours", "minutes", "am #"Changed Type" = Table.TransformColumnTypes(#"Expanded records.field_60_raw",{{"total_pages", Int64.Type}, {"current_page", Int64.Type}, {"total_records", Int64.Type}, #"Changed Type" load150N

No syntax errors have been detected.

in loadJSON



Looping Through Pages to Retrieve All Knack Records

Create a New Blank Query

This query will generate a list of page numbers to loop through.

✓ Generate Page Numbers

In the formula bar, enter: = $\{1..10\}$

 This creates a list of 10 pages (for up to 10,000 records if each page returns 1,000).

✓ Convert to Table

Click "To Table" to transform the list into a table format.

Add a Custom Column to Call the Function Go to Add Column > Custom Column.

Replace "Page" with your column name and test_interactions_guide with your function name, use this formula: test_interactions_guide(Text.From([Page]), 4000)

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Verify Record numbers

 Now verify that you have retrieved all records but putting a simple card visualisation





Other resources

https://mgr.medium.com/querying-a-knack-object-from-excel-8f2b7163d81b https://superhighways.org.uk/training-advice-andtechnical/training/ https://datawise.london/resources/power-biresources/ https://docs.knack.com/docs/using-the-api

